

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +22.86%

PEOR COMPORTAMIENTO

Shanghai: -0.86%

RENTABILIDAD MEDIA

Media YTD: +8.71%

MEDIA REGIONAL YTD

+7.48%

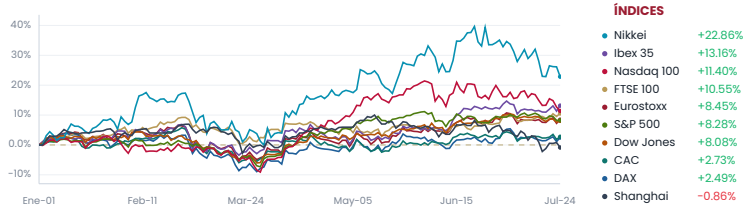
Europa

+9.25%

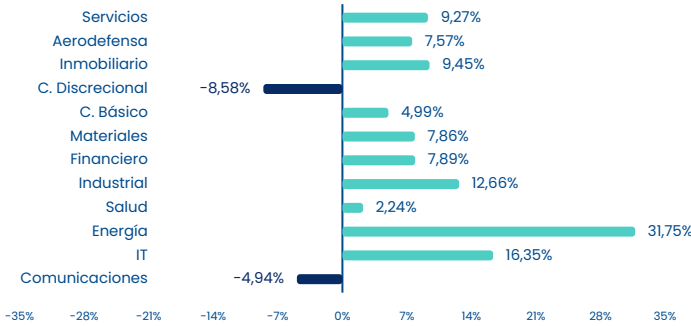
USA

+11.00%

Asia



MSCI World Sector Evolution YTD



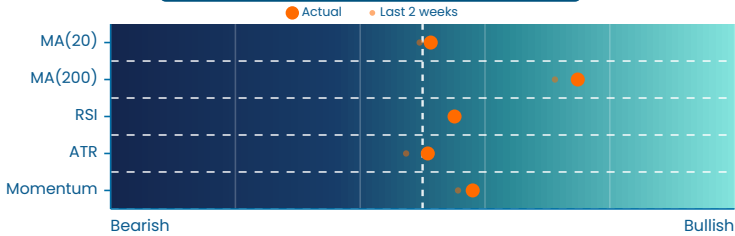
AI ANALYSIS

El riesgo de mercado en EE. UU. mostró un ligero deterioro, inferior al incremento de riesgo observado en Europa. Respecto al sentimiento de mercado, EE. UU. sufrió un deterioro significativo, pasando de un tono constructivo a uno más débil, mientras que Europa mejoró, manteniéndose en un umbral neutral. Consecuentemente, Europa se posiciona mejor al mostrar una mejora en el sentimiento de mercado y un menor deterioro en el riesgo.



EUROPE

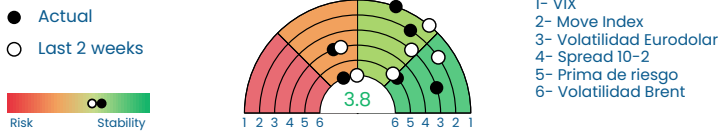
Market Trend/Sentiment STOXX 50



| Market Indexes  | Last      | Daily Var. | 5D Var. | Yearly Var. |
|-----------------|-----------|------------|---------|-------------|
| IBEX 35         | 19.585,40 | 1,65%      | 1,92%   | 13,16%      |
| FTSE 100        | 10.736,23 | 0,92%      | 0,94%   | 10,55%      |
| DJ Eurostoxx 50 | 6.280,94  | 1,14%      | 0,80%   | 8,45%       |
| CAC 40          | 8.372,28  | 0,88%      | 0,40%   | 2,73%       |
| DAX 40          | 25.099,00 | 1,36%      | 1,08%   | 2,49%       |

| Fixed Income      | Last | Daily Var. | Bip Var. | Bip Yearly Var. |
|-------------------|------|------------|----------|-----------------|
| Bond Spain 10Y    | 3,63 | -1,52%     | -5,61    | 34,1            |
| Bond Germany 10Y  | 3,17 | -1,18%     | -3,78    | 31,94           |
| Bond U.K. 10Y     | 5,04 | -1,36%     | -6,93    | 56,1            |
| Bond Eurozone 10Y | 3,17 | -1,18%     | -3,78    | 31,1            |

Key Risk Indicators Market

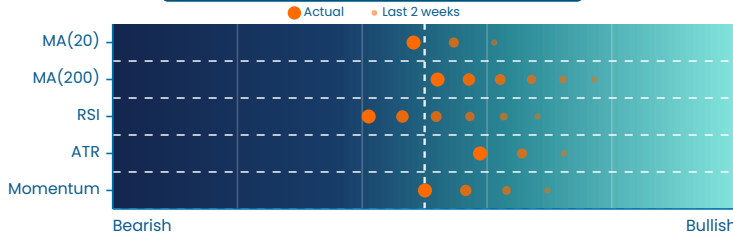


| Commodities | Last      | Daily Var. | Yearly Var. |
|-------------|-----------|------------|-------------|
| Brent Oil   | 100,73    | 0,00%      | 65,54%      |
| CRB Index   | 506,34    | -1,12%     | 35,20%      |
| Copper      | 13.653,80 | 0,40%      | 9,64%       |
| Gold        | 4.075,96  | 0,59%      | -5,75%      |



EEUU & ASIA

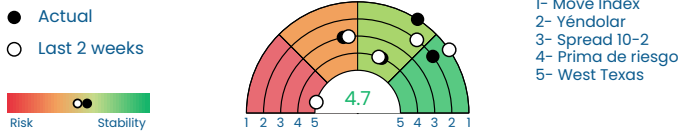
Market Trend/Sentiment S&P 500



| Market Indexes | Last      | Daily Var. | 5D Var. | Yearly Var. |
|----------------|-----------|------------|---------|-------------|
| Nikkei 225     | 64.611,15 | -2,61%     | -0,09%  | 22,86%      |
| Nasdaq 100     | 28.128,34 | -1,15%     | -1,62%  | 11,40%      |
| S&P 500        | 7.411,98  | 0,05%      | -0,61%  | 8,28%       |
| DJ Industrial  | 51.947,25 | 0,46%      | -0,38%  | 8,08%       |
| Shanghai 30    | 3.814,20  | -1,67%     | 1,37%   | -0,86%      |

| Fixed Income   | Last | Daily Var. | Bip Var. | Bip Yearly Var. |
|----------------|------|------------|----------|-----------------|
| Bond EEUU 10Y  | 4,68 | -0,33%     | -1,56    | 52              |
| Bond Japan 10Y | 2,80 | 1,08%      | 3        | 73,2            |
| Bond China 10Y | 1,73 | -1,60%     | -2,8     | -13,7           |
| Bond India 10Y | 6,83 | -0,19%     | -1,3     | 23,8            |

Key Risk Indicators Market



| Currency         | Last      | Daily Var. | Yearly Var. |
|------------------|-----------|------------|-------------|
| Euro/Dólar (€/€) | 1,14      | -0,13%     | -3,17%      |
| Yen/Dólar (¥/€)  | 163,82    | 0,21%      | 4,56%       |
| Libra/Euro (£/€) | 0,85      | 0,08%      | -2,15%      |
| Bitcoin (BTC/€)  | 64.115,09 | -1,57%     | -26,76%     |

| Time  | Region | Event                                | Relevance | Period | Previous | Forecast | Actual |
|-------|--------|--------------------------------------|-----------|--------|----------|----------|--------|
| 08:00 | 🇬🇧     | GDP (MoM)                            | ★★★       | May    | -0.1%    | 0.0%     | 0.1%   |
| 08:00 | 🇬🇧     | Monthly GDP 3M/3M Change             | ★★☆       | May    | 0.8%     | 0.5%     | 0.7%   |
| 14:30 | 🇺🇸     | Initial Jobless Claims               | ★★★       | -      | 215K     | 216K     | -      |
| 14:30 | 🇺🇸     | Philadelphia Fed Manufacturing Index | ★★★       | Jul    | 10.3     | 12.7     | -      |
| 14:30 | 🇺🇸     | Core Retail Sales (MoM)              | ★★★       | Jun    | 0.8%     | 0.0%     | -      |
| 14:30 | 🇺🇸     | Retail Sales (MoM)                   | ★★★       | Jun    | 0.9%     | 0.2%     | -      |
| 14:30 | 🇺🇸     | Continuing Jobless Claims            | ★★☆       | -      | 1,814K   | 1,820K   | -      |
| 17:30 | 🇺🇸     | Atlanta Fed GDPNow                   | ★★☆       | Q2     | 1.3%     | 1.3%     | -      |