

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +32.89%

PEOR COMPORTAMIENTO

CAC: +3.99%

RENTABILIDAD MEDIA

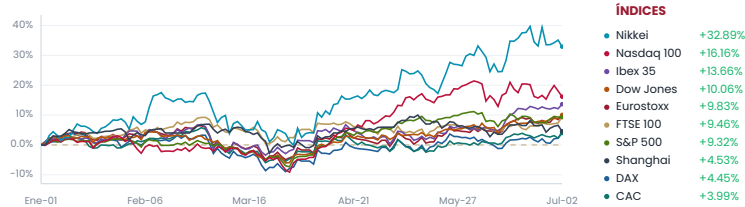
Media YTD: +11.43%

MEDIA REGIONAL YTD

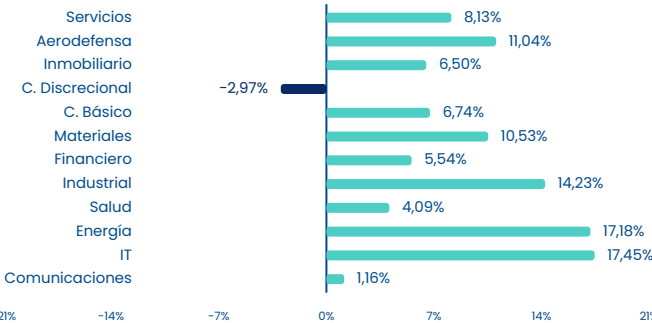
+8.28% Europa

+11.85% USA

+18.71% Asia



MSCI World Sector Evolution YTD

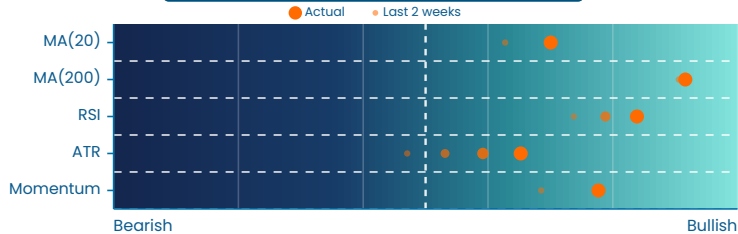


AI ANALYSIS

El indicador de riesgo de mercado en EE. UU. ha experimentado un deterioro superior, aumentando 0.12 puntos, mientras que Europa mostró un incremento de 0.08 puntos, manteniendo un riesgo inferior. En cuanto al sentimiento de tendencia, Europa exhibió una mejora notable de 7.9 puntos, superando el avance de 0.34 puntos en EE. UU. Consecuentemente, Europa se posiciona mejor debido a un menor aumento del riesgo y una mejora sustancialmente superior en el sentimiento del mercado.

EUROPE

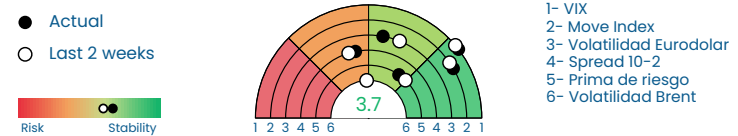
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.671,80	1,37%	0,81%	13,66%
DJ Eurostoxx 50	6.360,47	1,24%	1,48%	9,83%
FTSE 100	10.652,87	1,96%	1,86%	9,46%
DAX 40	25.580,88	2,16%	2,34%	4,45%
CAC 40	8.474,86	1,65%	0,51%	3,99%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,40	0,72%	2,44	10,7
Bond Germany 10Y	2,90	-0,81%	-2,37	4,56
Bond U.K. 10Y	4,78	0,28%	1,34	30,2
Bond Eurozone 10Y	2,90	-0,81%	-2,37	3,76

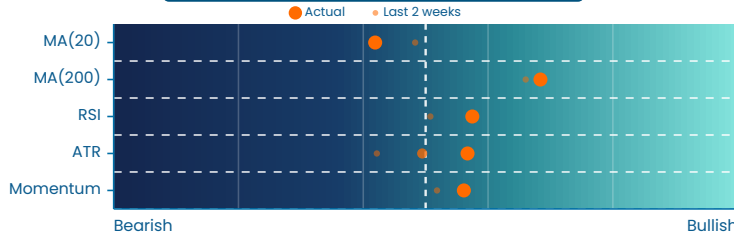
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
CRB Index	450,75	-0,22%	20,36%
Brent Oil	71,81	0,13%	18,01%
Copper	13.287,60	0,29%	6,70%
Gold	4.126,65	1,07%	-4,58%

EEUU & ASIA

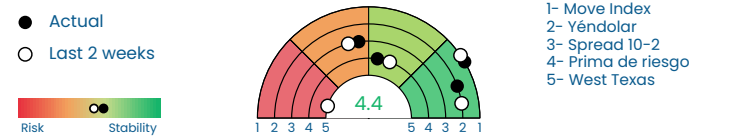
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	68.733,15	-1,65%	-4,65%	32,89%
Nasdaq 100	29.329,21	-1,61%	-0,38%	16,16%
DJ Industrial	52.900,07	1,14%	1,89%	10,06%
S&P 500	7.483,24	0,00%	1,71%	9,32%
Shanghai 30	4.028,90	-1,93%	-2,04%	4,53%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,49	0,18%	0,8	32,2
Bond Japan 10Y	2,78	2,85%	7,7	71
Bond China 10Y	1,77	2,07%	3,6	-8,8
Bond India 10Y	6,72	-0,56%	-3,8	13

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,14	0,14%	-2,99%
Yen/Dólar (¥/€)	161,58	-0,69%	3,14%
Libra/Euro (£/€)	0,86	-0,36%	-1,83%
Bitcoin (BTC/€)	61.431,50	2,24%	-29,82%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
03:45	🇨🇳	RatingDog Services PMI	★★★☆☆	Jun	54.4	53.0	54.1
09:15	🇪🇸	HCOB Spain Services PMI	★★★☆☆	Jun	50.1	51.0	-
09:50	🇫🇷	HCOB France Services PMI	★★★☆☆	Jun	44.3	47.4	-
09:55	🇩🇪	HCOB Germany Services PMI	★★★☆☆	Jun	48.1	46.8	-
10:00	🇪🇺	HCOB Eurozone Composite PMI	★★★☆☆	Jun	48.5	49.5	-
10:00	🇪🇺	HCOB Eurozone Services PMI	★★★☆☆	Jun	47.7	48.9	-
10:30	🇬🇧	S&P Global Composite PMI	★★★☆☆	Jun	49.7	49.4	-
10:30	🇬🇧	S&P Global Services PMI	★★★☆☆	Jun	49.3	48.7	-