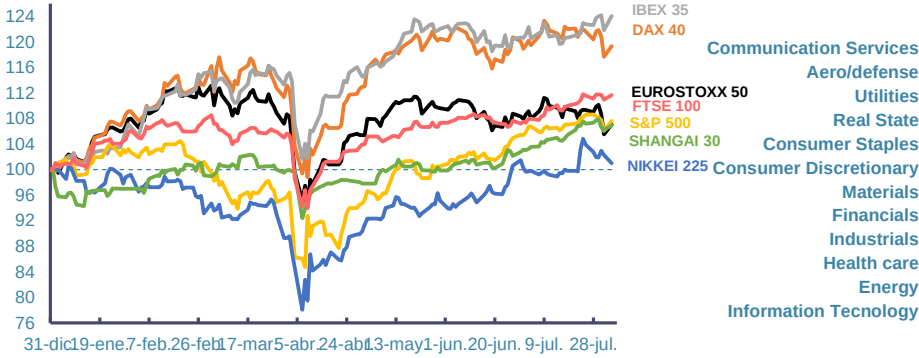
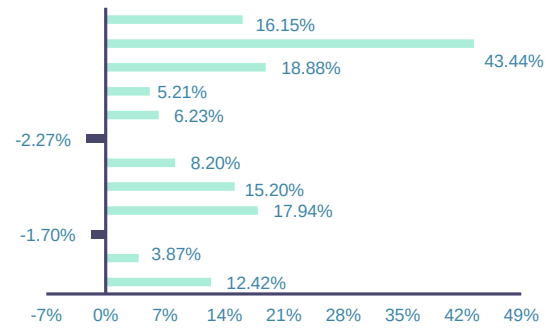


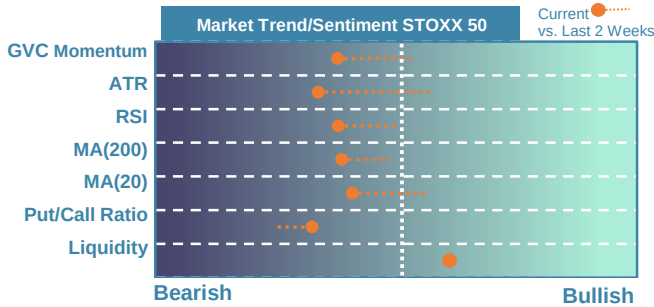
Index's Evolution YTD



MSCI World Sector Evolution YTD



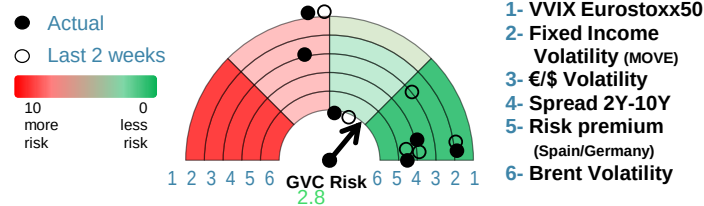
EUROPE



Market Indexes	Last	Daily Var. 22:00 PM	Future 9:16 AM	Yearly Var.
DJ Eurostoxx 50	5,242.32	1.49%	0.46%	7.07%
DAX 40	23,757.69	1.42%	0.60%	19.33%
CAC 40	7,632.01	1.14%	0.45%	3.40%
FTSE 100	9,128.30	0.66%	0.47%	11.69%
IBEX 35	14,386.10	1.84%	0.37%	24.07%

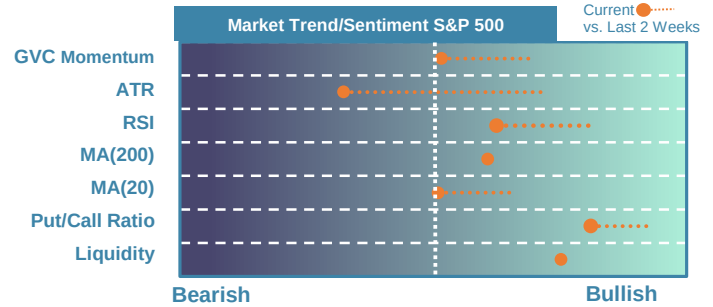
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3.21	-1.60%	-5.20	14.30
Bond Germany 10Y	2.63	-1.76%	-4.70	26.80
Bond U.K. 10Y	4.51	-0.40%	-1.80	-5.90
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	68.76	-1.31%	-7.88%
Gold	3,374.10	0.74%	28.52%
CRB Index	293.65	-0.55%	-1.03%
Copper (USD/t)	9,634.27	0.55%	11.34%

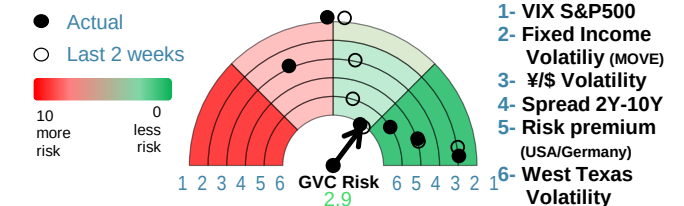
EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 9:16 AM	Yearly Var.
DJ Industrial	44,173.64	1.34%	-	3.83%
S&P 500	6,329.94	1.47%	0.29%	7.62%
Nasdaq 100	23,188.61	1.87%	0.38%	10.36%
Nikkei 225	40,290.70	-1.25%	0.82%	0.99%
Shanghai 30	3,583.31	0.66%	0.26%	6.91%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4.20	-0.33%	-1.37	-37.28
Bond Japan 10Y	1.51	-3.09%	-4.80	42.40
Bond China 10Y	1.72	0.59%	1.00	4.00
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
€/€	1.16	-0.13%	11.76%
¥/\$	146.97	-0.32%	-6.60%
£/€	0.87	-0.14%	5.22%
B/\$	115,244.70	1.72%	23.50%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
S&P Global Comp PMI	★★★★	Jul 2025	50.3	50.3	-	-
S&P Global Services PMI	★★★★	Jul 2025	51.2	51.21	-	-
S&P Global Comp PMI	★★★★	Jul 2025	49.6	49.61	-	-
S&P Global Comp PMI	★★★★	Jul 2025	51	51.01	-	-
Producer Prices (Y.Y)	★★★	Jun 2025	0.30%	0.59%	-	-
S&P Global Comp (f.) PMI	★★★★	Jul 2025	54.6	-	-	-
S&P Global Services PMI	★★★★	Jul 2025	55.2	-	-	-
Services PMI	★★★	Jul 2025	51.9	52.67	55.1	Medium
Industrial Output (Y.Y)	★★★	Jun 2025	1.70%	-	2.30%	Medium