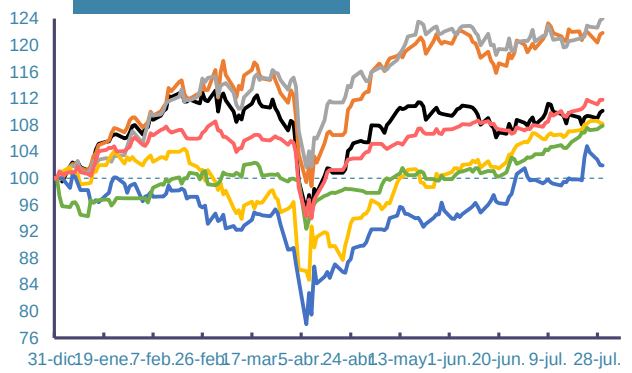
GVC INSTITUTE | ECONOMIC RESEARCH

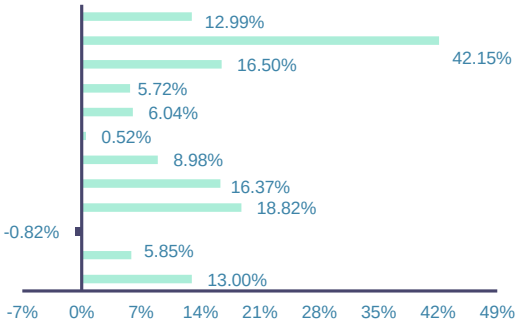
31/07/2025 8:46

DAILY REPORT

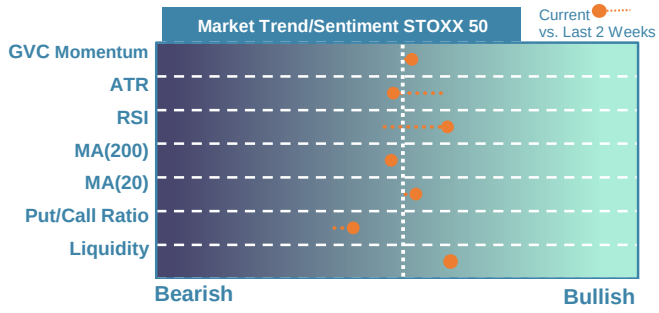
Index's Evolution YTD



MSCI World Sector Evolution YTD



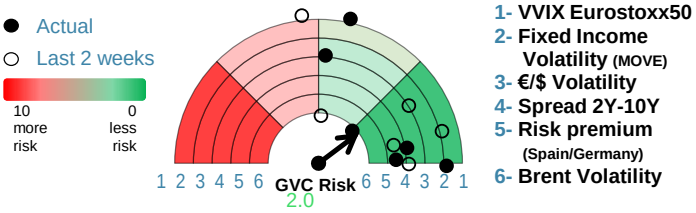
EUROPE



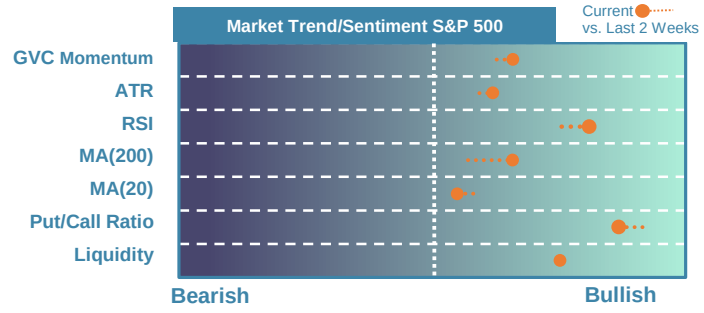
Market Indexs	Last	Daily Var. 22:00 PM	Future 8:46 AM	Yearly Var.
DJ Eurostoxx 50	5,393.18	0.26%	0.33%	10.16%
DAX 40	24,262.22	0.19%	0.23%	21.86%
CAC 40	7,861.96	0.06%	0.55%	6.52%
FTSE 100	9,136.94	0.01%	0.15%	11.79%
IBEX 35	14,380.60	0.23%	0.26%	24.02%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3.29	0.67%	2.20	22.70
Bond Germany 10Y	2.71	0.60%	1.60	34.50
Bond U.K. 10Y	4.61	-0.50%	-2.30	3.60
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



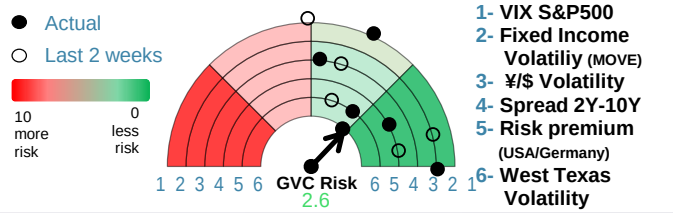
EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 8:46 AM	Yearly Var.
DJ Industrial	44,461.28	-0.38%	-	4.51%
S&P 500	6,362.90	-0.12%	0.90%	8.18%
Nasdaq 100	23,345.41	0.16%	1.30%	11.10%
Nikkei 225	40,654.70	-0.05%	1.08%	1.91%
Shanghai 30	3,615.72	0.17%	-1.73%	7.88%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4.37	1.02%	4.42	-20.50
Bond Japan 10Y	1.55	-0.70%	-1.10	47.30
Bond China 10Y	1.74	0.00%	0.00	5.60
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	73.24	1.01%	-1.88%
Gold	3,300.80	-0.88%	25.73%
CRB Index	305.24	-0.23%	2.87%
Copper (USD/t)	9,651.70	-0.97%	11.55%

Currency	Last	Daily Var.	Yearly Var.
€/$	1.14	-1.22%	10.16%
¥/$	149.31	0.56%	-5.11%
£/€	0.86	-0.08%	4.47%
B/$	117,779.70	0.03%	26.22%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Unemployment Rate	★★★	Jul 2025	6.30%	6.35%	-	-
Unemployment Rate	★★★	Jun 2025	6.30%	6.30%	-	-
Initial Jobless	★★★	W 26 Jul	217.000	223.100	-	-
HICP (Pre.) (Y.Y)	★★★	Jul 2025	2%	1.88%	-	-
CPI (Pre.) (Y.Y)	★★★	Jul 2025	0.90%	0.86%	0.90%	Low
Producer Prices (Y.Y)	★★★	Jun 2025	0.20%	-	0.20%	Neutral
CPI (Pre.) (Y.Y)	★★★	Jul 2025	1.80%	1.58%	-	-
Import Prices (Y.Y)	★★	Jun 2025	-1.10%	-1.55%	-1.40%	Low

research@gvcinstitute.com