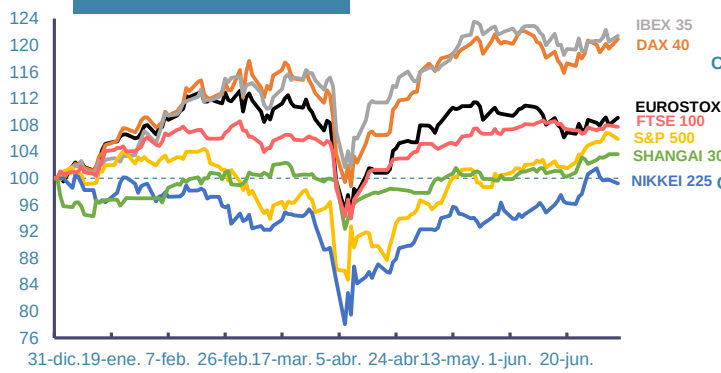
GVC INSTITUTE ECONOMIC RESEARCH

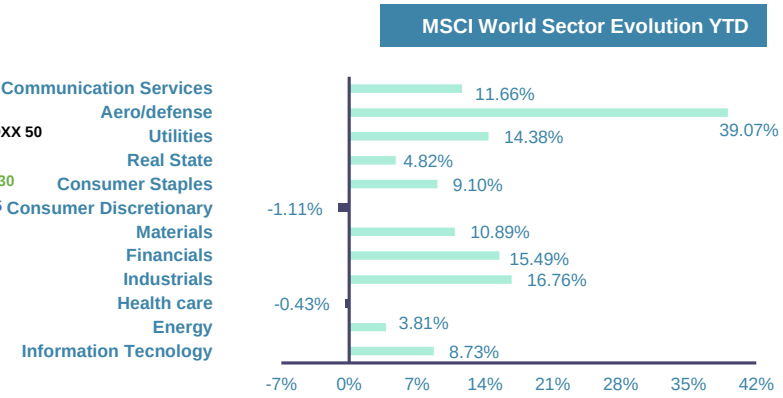
08/07/2025 9:37

DAILY REPORT

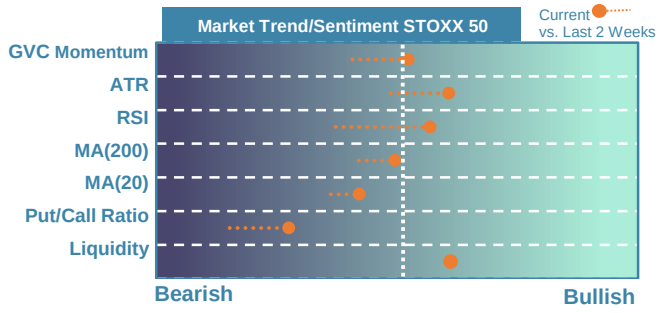
Index's Evolution YTD



MSCI World Sector Evolution YTD



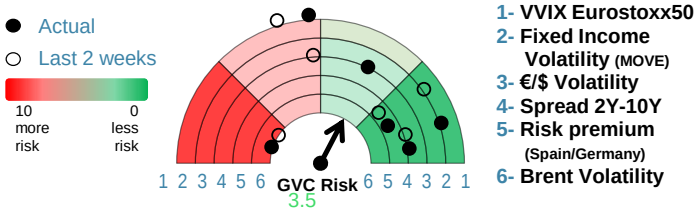
EUROPE



Market Indexs	Last	Daily Var. 22:00 PM	Future 9:37 AM	Yearly Var.
DJ Eurostoxx 50	5,341.54	1.00%	0.04%	9.10%
DAX 40	24,073.67	1.20%	0.22%	20.92%
CAC 40	7,723.47	0.35%	-0.08%	4.64%
FTSE 100	8,806.53	-0.19%	0.03%	7.75%
IBEX 35	14,074.80	0.73%	0.14%	21.39%

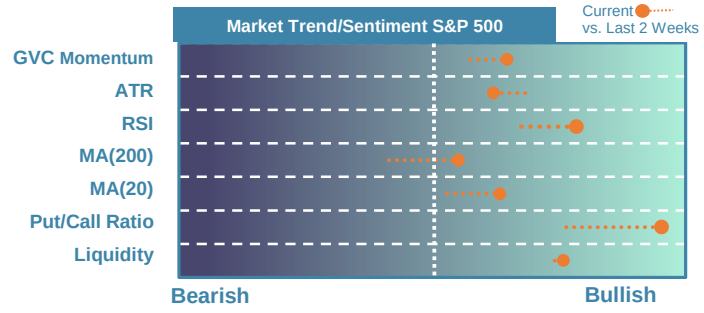
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3.26	1.34%	4.30	19.70
Bond Germany 10Y	2.61	1.60%	4.10	24.60
Bond U.K. 10Y	4.59	0.70%	3.20	1.80
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



1- VVIX Eurostoxx50
2- Fixed Income Volatility (MOVE)
3- €/$ Volatility
4- Spread 2Y-10Y
5- Risk premium (Spain/Germany)
6- Brent Volatility

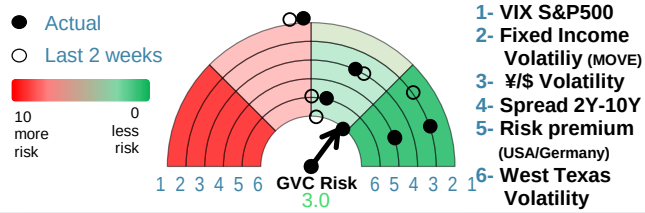
EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 9:37 AM	Yearly Var.
DJ Industrial	44,406.36	-0.94%	-	4.38%
S&P 500	6,229.98	-0.79%	0.10%	5.92%
Nasdaq 100	22,685.57	-0.79%	0.21%	7.96%
Nikkei 225	39,587.68	-0.56%	0.71%	-0.77%
Shanghai 30	3,473.13	0.02%	1.23%	3.62%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4.39	1.04%	4.50	-18.82
Bond Japan 10Y	1.47	2.38%	3.40	38.40
Bond China 10Y	1.65	0.43%	0.70	-2.90
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



1- VIX S&P500
2- Fixed Income Volatiliy (MOVE)
3- ¥/$ Volatility
4- Spread 2Y-10Y
5- Risk premium (USA/Germany)
6- West Texas Volatility

Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	69.58	1.87%	-6.78%
Gold	3,318.75	-0.42%	26.41%
CRB Index	299.28	-0.21%	0.86%
Copper (USD/t)	9,909.30	-0.51%	14.52%

Currency	Last	Daily Var.	Yearly Var.
€/$	1.17	-0.60%	13.09%
¥/$	145.85	0.89%	-7.31%
£/€	0.86	-0.30%	4.11%
B/$	108,240.50	0.20%	16.00%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Trade Balance	★★	May 2025	14.600M	-	18.400M	Medium
Imports (M.M)	★★	May 2025	3.90%	-	-3.80%	Medium
Exports (M.M)	★★	May 2025	-1.70%	-0.07%	-1.40%	Low
Consumer Credit	★★	May 2025	17.870M	10.370M	-	-

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